UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

UNITED STATES OF AMERICA,

Plaintiff

Index No. 08 MAG 2735

- against -

AFFIDAVIT

OF BERNARD L. MADOFF

BERNARD L. MADOFF,

Defendant.

STATE OF NEW YORK COUNTY OF NEW YORK) ss.:

BERNARD L. MADOFF ("Defendant") being duly sworn, under penalty of perjury, deposes and says:

- I have read and understood the attached Order dated January 16, 2009, from Judge Lawrence M. McKenna regarding my bail conditions (the "Order").
 - 2. I agree to adhere to and abide by all terms of the Order.

BERNARD L. MADOFF

Sworn to before me this

all day of January, 2009

Notary Public

JESSICA SHANNON
NOTARY PUBLIC STATE OF NEW YORK
NO. 01846136253
QUALIFIED IN ERONX COUNTY
COMMISSION EXPIRES 11/07/2009